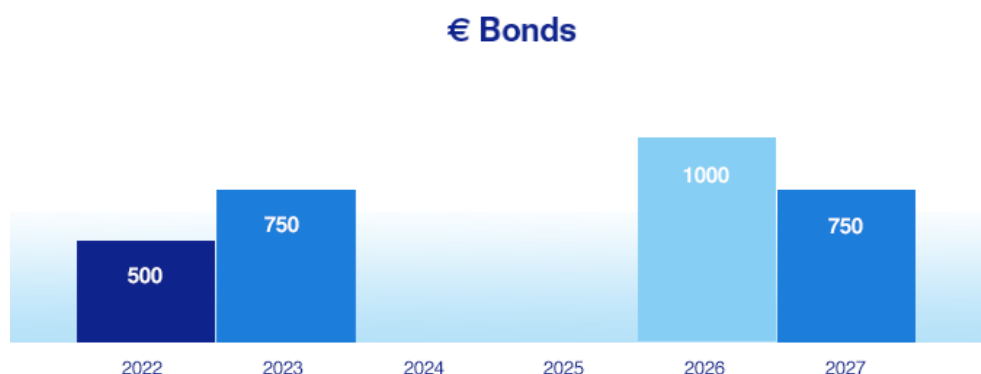


Bonds, Credit Rating & Standby facility

This page provides insight into our current outstanding publicly traded Bonds, Credit ratings and Standby facility.

The following graph shows the current debt maturity schedule in EUR millions:



Bond Information

Debt type	Issuer	Maturity	Currency	Volume Outstanding (mln €)	ISIN code
<u>0.625% EUR Bond</u>	ASML Holding N.V.	7 Jul 2022	EUR	500	XS1405774990
<u>3.375% EUR Bond</u>	ASML Holding N.V.	19 Sep 2023	EUR	750	XS0972530561
<u>1.375% EUR Bond</u>	ASML Holding N.V.	7 Jul 2026	EUR	1,000	XS1405780963
<u>1.625% EUR Bond</u>	ASML Holding N.V.	28 May 2027	EUR	750	XS1527556192

Credit Rating

ASML is committed to maintain a capital structure that supports a solid investment grade credit rating. Regular review meetings are held between rating agencies and ASML senior management. See table for present rating and outlook:

Rating agency	Long-term rating	Outlook	Related links
Moody's*	A3	stable	<u>Moody's credit opinion, December 12, 2018</u>
Fitch**	A-	stable	<u>Fitch report, April 6, 2018</u>

*Rating upgraded from Baa1 to A3 on December 12, 2018

**Rating upgraded from BBB+ to A- on March 23, 2018

Standby facility

EUR 700 million syndicated revolving credit facility - not used.

Key terms & conditions:

Borrower	Facility amount	Maturity
ASML Holding N.V.	€ 700 million	2022